

## Angular Momentum in Quantum Mechanics

- This section is best read in conjunction with the section on Orbital angular momentum in the previous chapter.
- Known:  $[\hat{L}_x, \hat{L}_y] = i\hbar \hat{L}_z$ , etc  
 $[\hat{L}^2, \hat{L}_z] = 0$ , etc.

Can find simultaneous eigenstates of  $\hat{L}^2$  and one component ( $\hat{L}_z$ )

In spherical coordinates,  $Y_{\ell m_\ell}(\vartheta, \phi)$  are simultaneous eigenstates of  $\hat{L}^2$  and  $\hat{L}_z$

# H. General Solution to Angular Momentum Eigenvalue Problem

▪ Meaning: Rely only on  $\hat{L}_x$ ,  $\hat{L}_y$ ,  $\hat{L}_z$ , and  $\hat{L}^2 = \hat{L}_x^2 + \hat{L}_y^2 + \hat{L}_z^2$

and their commutators

$$\left. \begin{aligned} [\hat{L}_x, \hat{L}_y] &= i\hbar \hat{L}_z & ; & \quad [\hat{L}^2, \hat{L}_x] = 0 \\ [\hat{L}_y, \hat{L}_z] &= i\hbar \hat{L}_x & ; & \quad [\hat{L}^2, \hat{L}_y] = 0 \\ [\hat{L}_z, \hat{L}_x] &= i\hbar \hat{L}_y & ; & \quad [\hat{L}^2, \hat{L}_z] = 0 \end{aligned} \right\} (1)$$

But not on any representation (e.g. spherical coordinates)

Know: Can find simultaneous eigenstates of  $\hat{L}^2$  and  $\hat{L}_z$  (one component)

Question: What can be said about the eigenstates and eigenvalues of  $\hat{L}_z$  and  $\hat{L}^2$  based entirely on commutation relations?

- To stress that we are considering general angular momentum, but not only orbital angular momentum, we use new symbols  $(\hat{J}_x, \hat{J}_y, \hat{J}_z, \hat{J}^2)$  for  $(\hat{L}_x, \hat{L}_y, \hat{L}_z, \hat{L}^2)$

- General Angular Momentum

Eq. (1) [the commutation relations] DEFINES angular momentum in QM

Meaning: Whatever quantity that satisfies Eq. (1), it is called an angular momentum in QM

- Let  $\phi$  be a simultaneous eigenstate of  $\hat{J}^2$  and  $\hat{J}_z$

$$\hat{J}^2 \phi = \underset{\substack{\uparrow \\ \text{eigenvalue of } \hat{J}^2}}{\alpha} \phi \quad \text{and} \quad \hat{J}_z \phi = \underset{\substack{\uparrow \\ \text{eigenvalue of } \hat{J}_z}}{\beta} \phi \quad (2)$$

$$\alpha \geq \beta^2 \quad (3) \quad [\text{component cannot be longer than length of vector}]$$

- Introducing  $\hat{J}_+$  and  $\hat{J}_-$

$$\underbrace{\hat{J}_+ \equiv \hat{J}_x + i \hat{J}_y}_{\text{Raising Operator}} \quad ; \quad \underbrace{\hat{J}_- \equiv \hat{J}_x - i \hat{J}_y}_{\text{Lowering Operator}} \quad (4)$$

Raising Operator

[Not Hermitian]

Lowering Operator

[Not Hermitian]

No problem! They do not represent physical quantities.

$$\blacksquare [\hat{J}_+, \hat{J}_-] = 2\hbar \hat{J}_z \quad (5)$$

Why?  $\hat{J}_+ \hat{J}_- = (\hat{J}_x + i\hat{J}_y)(\hat{J}_x - i\hat{J}_y) = \hat{J}_x^2 + \hat{J}_y^2 - i \overbrace{[\hat{J}_x, \hat{J}_y]}^{i\hbar \hat{J}_z}$

$$= \hat{J}_x^2 + \hat{J}_y^2 + \hbar \hat{J}_z \quad (\text{Useful later})$$

Similarly  $\hat{J}_- \hat{J}_+ = \hat{J}_x^2 + \hat{J}_y^2 - \hbar \hat{J}_z \quad (\text{Useful later})$

$$[\hat{J}_+, \hat{J}_-] = \hat{J}_+ \hat{J}_- - \hat{J}_- \hat{J}_+ = 2\hbar \hat{J}_z \quad \text{Done!}$$

$$\blacksquare [\hat{J}_z, \hat{J}_+] = [\hat{J}_z, \hat{J}_x + i\hat{J}_y] = [\hat{J}_z, \hat{J}_x] + i[\hat{J}_z, \hat{J}_y]$$

$$= i\hbar \hat{J}_y + i(-i\hbar \hat{J}_x)$$

$$= \hbar(\hat{J}_x + i\hat{J}_y) = \boxed{\hbar \hat{J}_+ = [\hat{J}_z, \hat{J}_+]} \quad (6)$$

Similarly,  $\boxed{[\hat{J}_z, \hat{J}_-] = -\hbar \hat{J}_-} \quad (7)$

• What do  $\hat{J}_+$  and  $\hat{J}_-$  do?

$$\begin{aligned}\hat{J}_z(\hat{J}_+\phi) &= (\hat{J}_+\hat{J}_z + \hbar\hat{J}_+)\phi && (\because [\hat{J}_z, \hat{J}_+] = \hbar\hat{J}_+) \\ &= (\beta + \hbar)(\hat{J}_+\phi) && (8) \quad (\because \hat{J}_z\phi = \beta\phi)\end{aligned}$$

$$\begin{aligned}\hat{J}_z(\hat{J}_-\phi) &= (\hat{J}_-\hat{J}_z - \hbar\hat{J}_-)\phi && (\because [\hat{J}_z, \hat{J}_-] = -\hbar\hat{J}_-) \\ &= (\beta - \hbar)(\hat{J}_-\phi) && (9) \quad (\because \hat{J}_z\phi = \beta\phi)\end{aligned}$$

Key  
Point

$\because$  If  $\phi$  is eigenstate of  $\hat{J}_z$  with eigenvalue  $\beta$ ,  
 $(\hat{J}_+\phi)$  is also an eigenstate of  $\hat{J}_z$  with eigenvalue  $(\beta + \hbar)$  <sup>one  $\hbar$  higher</sup>  
 $(\hat{J}_-\phi)$  is also an eigenstate of  $\hat{J}_z$  with eigenvalue  $(\beta - \hbar)$  <sub>one  $\hbar$  lower</sub>

(10)

This is why  $\hat{J}_+$  and  $\hat{J}_-$  are called raising and lowering operators.

▪  $\hat{J}^2 \phi = \alpha \phi$ . Will  $\hat{J}_+$  and  $\hat{J}_-$  change  $\alpha$ ?

$$[\hat{J}^2, \hat{J}_{\pm}] = [\hat{J}^2, \hat{J}_x \pm i\hat{J}_y] = \underbrace{[\hat{J}^2, \hat{J}_x]}_0 \pm i \underbrace{[\hat{J}^2, \hat{J}_y]}_0 = 0$$

$$\hat{J}^2 (\hat{J}_+ \phi) = \hat{J}_+ \hat{J}^2 \phi = \alpha (\hat{J}_+ \phi) \quad (11) \quad (\because \hat{J}^2 \phi = \alpha \phi)$$

$$\hat{J}^2 (\hat{J}_- \phi) = \hat{J}_- \hat{J}^2 \phi = \alpha (\hat{J}_- \phi) \quad (12)$$

∴ If  $\phi$  is an eigenstate of  $\hat{J}^2$  with eigenvalue  $\alpha$ ,

$(\hat{J}_+ \phi)$  and  $(\hat{J}_- \phi)$  are also eigenstates of  $\hat{J}^2$  with eigenvalue  $\alpha$

(13)

So,  $\hat{J}_+$  and  $\hat{J}_-$  respectively raise and lower eigenstates up or down the  $\hat{J}_z$  eigenvalues in step of  $\hbar$ , but they don't change  $\alpha$ .

Recall:  $\alpha \geq \beta^2$  [component can't be longer than full length]

For a particular value of  $\alpha$ , there must be a maximum value of  $\beta$  (say  $\beta_{max}$ ) and a minimum value of  $\beta$  (say  $\beta_{min}$ )

$\beta_{max} \leftrightarrow$  eigenstate  $\phi_{\beta_{max}}$ ;  $\beta_{min} \leftrightarrow$  eigenstate  $\phi_{\beta_{min}}$

Key ideas:

$\hat{J}_+$  carries  $\hat{J}_z$  eigenstate up in eigenvalue, but there is a bound

Eq.(8):  $\hat{J}_z (\hat{J}_+ \phi) = (\beta + \hbar) (\hat{J}_+ \phi)$

- When we get to  $\phi_{\beta_{max}}$ ,  $\hat{J}_+ \phi_{\beta_{max}}$  should not take it further higher
- But Eq.(8) must still remain true, i.e.

$$\hat{J}_+ \phi_{\beta_{max}} = 0$$

(13)  $\left\{ \begin{array}{l} \text{defines } \phi_{\beta_{max}} \\ \text{gives an eq. for solving } \phi_{\beta_{max}}. \end{array} \right.$



$\hat{J}_-$  carries  $\hat{J}_z$  eigenstate down in eigenvalue, but there is a bound

$$\text{Eq. (9): } \hat{J}_z (\hat{J}_- \phi) = (\beta - \hbar) (\hat{J}_- \phi)$$

- When we get to  $\phi_{\beta_{\min}}$ ,  $\hat{J}_- \phi_{\beta_{\min}}$  should not take it further lower
- But Eq. (9) must still remain true, i.e.

$$\boxed{\hat{J}_- \phi_{\beta_{\min}} = 0} \quad (14)$$

Recall:

$$\hat{J}_+ \hat{J}_- = \hat{J}_x^2 + \hat{J}_y^2 + \hbar \hat{J}_z = \hat{J}^2 - \hat{J}_z^2 + \hbar \hat{J}_z$$

$$\hat{J}_- \hat{J}_+ = \hat{J}_x^2 + \hat{J}_y^2 - \hbar \hat{J}_z = \hat{J}^2 - \hat{J}_z^2 - \hbar \hat{J}_z$$

$$\begin{aligned}
 \hat{J}_- \underbrace{(\hat{J}_+ \phi_{\beta_{\max}})}_{=0} &= (\hat{J}^2 - \hat{J}_z^2 - \hbar \hat{J}_z) \phi_{\beta_{\max}} = 0 \\
 &\Rightarrow (\alpha - \beta_{\max}^2 - \hbar \beta_{\max}) \phi_{\beta_{\max}} = 0 \\
 &\Rightarrow \boxed{\alpha = \beta_{\max} (\beta_{\max} + \hbar)} \quad (15)
 \end{aligned}$$

$$\begin{aligned}
 \hat{J}_+ \underbrace{(\hat{J}_- \phi_{\beta_{\min}})}_{=0} &= (\hat{J}^2 - \hat{J}_z^2 + \hbar \hat{J}_z) \phi_{\beta_{\min}} = 0 \\
 &\Rightarrow (\alpha - \beta_{\min}^2 + \hbar \beta_{\min}) \phi_{\beta_{\min}} = 0 \\
 &\Rightarrow \boxed{\alpha = \beta_{\min} (\beta_{\min} - \hbar)} \quad (16)
 \end{aligned}$$

•  $\alpha$  is the same in Eqs. (15) and (16):  $\beta_{\max}$  and  $\beta_{\min}$  are related by

$$\boxed{\beta_{\min} = -\beta_{\max}} \quad (17) \quad \text{Key Result}$$

•• The smallest  $z$ -component is  $-[\text{largest } z\text{-component}]$

Remark: (17) looks familiar! E.g. d states in orbital angular momentum

$$Y_{22}, Y_{21}, Y_{20}, Y_{2,-1}, Y_{2,-2}, \text{ i.e. } \beta_{\max} = +2\hbar, \beta_{\min} = -\beta_{\max} = -2\hbar.$$

But, we need not be considering orbital AM here!

• Saw that  $\hat{J}_z$  eigenvalues differ in step of  $\hbar$

[ $\hat{J}_-$  lowers eigenvalue from  $\beta_{\max}$  to  $(\beta_{\max} - \hbar), (\beta_{\max} - 2\hbar), \dots, \beta_{\min}$ .]

$$\therefore \beta_{\max} - \beta_{\min} = \text{integer} \times \hbar = n\hbar \quad [n \text{ is an integer}]$$

(non-negative)

But  $\beta_{\min} = -\beta_{\max}$ ,  $\beta_{\max} - (-\beta_{\max}) = 2\beta_{\max} = n\hbar$

$$\Rightarrow \boxed{\beta_{\max} = \frac{n}{2}\hbar} \quad (18)$$

Meaning: Two cases —  $n = \text{even}$  (e.g.  $n=2$ ,  $J_z$ :  $1\hbar, 0, -1\hbar$ )  
                                    $n = \text{odd}$  (e.g.  $n=1$ ,  $J_z$ :  $\frac{1}{2}\hbar, -\frac{1}{2}\hbar$ )

Write  $j = \frac{n}{2}$  ( $\because j$  is either integer or half-integer)

$$\beta_{\max} = j\hbar, \quad \beta_{\min} = -j\hbar \quad [J_z = j\hbar, (j-1)\hbar, \dots, -j\hbar]$$

Eq. (15) :  $\alpha = \beta_{\max}(\beta_{\max} + \hbar) = j\hbar(j\hbar + \hbar) = \underbrace{j(j+1)\hbar^2}_{\text{must be of this form}}$

$\alpha$  is the eigenvalue of  $\hat{J}^2$

Conclusion: Based on  $\hat{J}_x, \hat{J}_y, \hat{J}_z, \hat{J}^2$  commutation relations only,

$\hat{J}^2$  has eigenvalues of the form  $j(j+1)\hbar^2$ , with  $j$  taking on integers OR half-integers.

For given value of  $j$ ,  $\hat{J}_z$  has eigenvalues that run from  $j\hbar$  to  $-j\hbar$  in steps of  $\hbar$ , giving  $(2j+1)$  possible values.

(19)

Remarks

▪ The most general statements about  $\hat{J}^2$  and  $\hat{J}_z$  eigenvalues

▪ Note:  $j$  can be half-integers OR integers

e.g.  $j = 1/2, j = 3/2, \dots$

[New]

e.g. Electron has Spin Angular Momentum with  $j = 1/2$  (OR  $s = 1/2$ )

$j = 0, j = 1, j = 2, \dots$

[Saw this in orbital AM,  $l = 0, l = 1, l = 2$ ]

▪ Why does  $l$  take on integers (but not half-integers) only?

• Orbital angular momentum  $\rightarrow \theta, \phi$  in real space integer!

$$\Phi(\phi) = \Phi(\phi + 2\pi) \Rightarrow z\text{-components are } m\hbar$$

$\uparrow$  more than commutators only

- $j = \frac{1}{2}$  case is particularly important (related to spin)

$$j = \frac{1}{2}, \quad J^2 = \frac{1}{2}(\frac{1}{2} + 1)\hbar^2 = \frac{3}{4}\hbar^2 \quad \text{or} \quad J = \sqrt{\frac{3}{4}}\hbar$$

$$J_z = \frac{\hbar}{2}, \quad -\frac{\hbar}{2}$$

2 possible values  $[2 \cdot \frac{1}{2} + 1 = 2]$

- All particles in the Universe  
(e.g. those in Standard Model)
  - { Spin Angular Momentum ( $j = \text{integer}$ )  
(Bosons)
  - { Spin Angular Momentum ( $j = \text{half-integer}$ )  
(Fermions)

Summary: Writing the results in a formal way

- $\hat{J}_z$ : Eigenvalues written as  $m_j \hbar$  (introducing  $m_j$ )

Thus, for given  $j$ ,  $m_j = j, j-1, \dots, -j$

- A Simultaneous eigenstate of  $\hat{J}^2$  and  $\hat{J}_z$  is defined (or labelled) by  $j$  and  $m_j$  [ $j$  gives  $j(j+1)\hbar^2$  for  $\hat{J}^2$  and  $m_j$  gives  $m_j \hbar$  for  $\hat{J}_z$ ]

- Use the symbol  $|j m_j\rangle$  for the simultaneous eigenstate

$$\therefore \hat{J}^2 |j m_j\rangle = j(j+1)\hbar^2 |j m_j\rangle$$

$$\hat{J}_z |j m_j\rangle = m_j \hbar |j m_j\rangle$$

(20)

Given  $j$ ,  $m_j$  goes from  $j$  to  $-j$  in steps of 1

- Eq. (20) states the general results without referring to any way (representation) of expressing the AM operators AND the eigenstates

- In this notation, Eq. (10) says

$$\hat{J}_+ |j m_j\rangle \propto |j m_j + 1\rangle; \hat{J}_- |j m_j\rangle \propto |j m_j - 1\rangle$$

↑  
proportional

- See p. X-33,  $\hat{J}_- \hat{J}_+ = \hat{J}_x^2 + \hat{J}_y^2 - \hbar \hat{J}_z = \hat{J}^2 - \hat{J}_z^2 - \hbar \hat{J}_z$

$$\hat{J}_- \hat{J}_+ |j m_j\rangle = (\hat{J}^2 - \hat{J}_z^2 - \hbar \hat{J}_z) |j m_j\rangle = [j(j+1) - m_j(m_j+1)] \hbar^2 |j m_j\rangle$$

- Eq. (20) works for all angular momenta using this notation